

上海广电电气（集团）股份有限公司

2015 年半年度报告摘要

一 重要提示

1.1

1.2

A			601616	

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	021-67101890	021-67101890
	office@csge.com	office@csge.com

二 主要财务数据和股东情况

2.1

			(%)
	3,079,524,419.77	3,086,031,494.90	-0.21
	2,493,825,810.61	2,522,900,340.66	-1.15
	1-6		(%)
	-14,460,361.22	-46,735,542.14	69.06
	402,783,319.44	449,236,071.33	-10.34
	14,915,564.09	21,553,392.70	-30.80
	13,216,666.91	17,385,004.47	-23.97

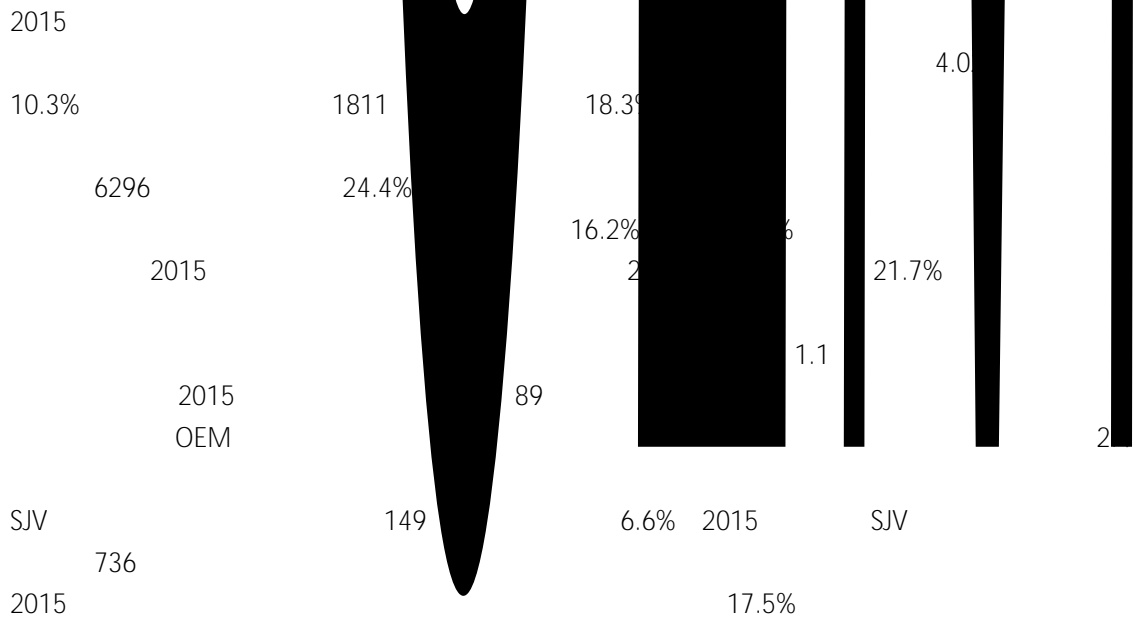
%	0.59	0.85	0.26
	0.0160	0.0231	-30.7
	0.0160	0.0231	-30.7

2.2

					:	
					76,290	
10						
		(%)				
		27.89	260,253,000	0		
		4.38	40,896,900	0		
ZHAO SHU WEN		2.69	25,100,820	0		
		2.15	20,100,000	0		
		0.99	9,244,750	0		
		0.76	7,047,600	0		
		0.51	4,723,776	0		
		0.43	4,018,072	0		
		0.40	3,750,000	0		
		0.36	3,400,000	0		
			ZHAO SHU WEN			

2.3

三 管理层讨论与分析



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1

			%
	402,783,319.44	449,236,071.33	-10.34
	302,716,113.38	347,137,541.62	-12.80
	39,733,498.22	37,745,184.66	5.27
	77,411,172.00	76,534,605.07	1.15
	-3,453,538.46		
	-14,460,361.22		
	-28,047,279.27	41,090,083.89	-168.26
	-43,983,847.51	-52,239,001.23	15.80
	12,020,323.85	8,235,270.72	45.96

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1

			%	%	%	%
	396,654,035.62	301,694,915.93	23.9	-8.6	-11.3	2.6
			%	%	%	%
	195,532,968.36	157,887,544.93	19.3	-24.4	-27.07	3.1
	149,437,673.22	109,848,900.51	26.5	21.7	23.48	1.1
	51,683,394.04	33,958,470.49	34.3	-1.7	-5.23	2.4

2

		%
	66,664,573.75	252.0
	11,192,939.86	4.2
	28,147,817.52	-35.1
	199,186,684.34	-10.2
	9,077,577.32	-46.5
	59,993,777.92	54.5
	7,467,306.31	-90.4
	14,923,358.60	161.6

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a)

b)

GE AEG Honeywell

c)

d)

()

1

(1)

v

(2)

v

(3)

v

2

(1)

(2)

(3)

			5000	182			1,516,900.00	
			5000	182		1,396,164.38		
			5000	365		3,000,000.00		
			4000	130			698,082.19	
			5000	92			617,534.25	
			5000	182		1,271,506.85		
			4000	181		991,780.82		
			5000	92			642,739.73	

			5000	182		1,121,917.81		
			2000	90			236,931.51	
			1000	91			127,150.68	
			2000	91			249,315.07	
			500	90		60,410.96		
			2000	182		448,767.12		
			3000	300		1,183,561.64		
			3000	90			332,876.71	
			2000	180		552,328.77		
			2220	68			38,879.79	
			800	90			102,000.00	
			3000	365		1,275,000.00		
			2500	186			783,125.00	

			3000	365		1,230,000.00		
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			10000	267		3,891,616.44		

3

(1)

v

(2)

v

(3)

v

4

USD

				()	(%)	
				13,600	100	
				2,000	100	
				4,500	100	
				500	100	

				100	100	
				USD960	75	
				USD950	75	
				USD400	75	
				USD100	70	
				USD70	75	2014 12
				300	51	
				3,000	41	
				USD2,750	40	
				USD1,110	40	
				200	35	
				150	20	
				1,000	20	

5

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2014	2015 5 28	2014
2014	2015 6 8	
	(www.sse.com.cn)	
933,300,750	0.05	46,665,037.50
2015 6 11	2015 6 12	2015 6 12
	2014	

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10	
10 ()	
10	

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四 涉及财务报告的相关事项

4.1

4.2

4.3

			%	%
		1	100.00	100.00
		1	100.00	100.00
		1	100.00	100.00
		1	100.00	100.00
		1	75.00	75.00
		2	70.00	70.00
		1	51.00	51.00
		1	75.00	75.00
		1	75.00	75.00
		2	75.00	75.00
		2	100.00	100.00

4.4